

# Business Intelligence and Reporting

## BENEFITS

**Access information across your organization.** Integration with modules in Microsoft Dynamics GP, such as Report Writer reports and Microsoft FRx Professional, places the information you need at your fingertips.

**Leverage existing systems.** Integrate with third party applications you may already be using.

**Increase efficiency.** Drill down to the information you need. Print or export the search results. Query data and return information in an easy-to-read format.

**Get just what you're looking for.** Favorites enables you to save search criteria for quick access any time.

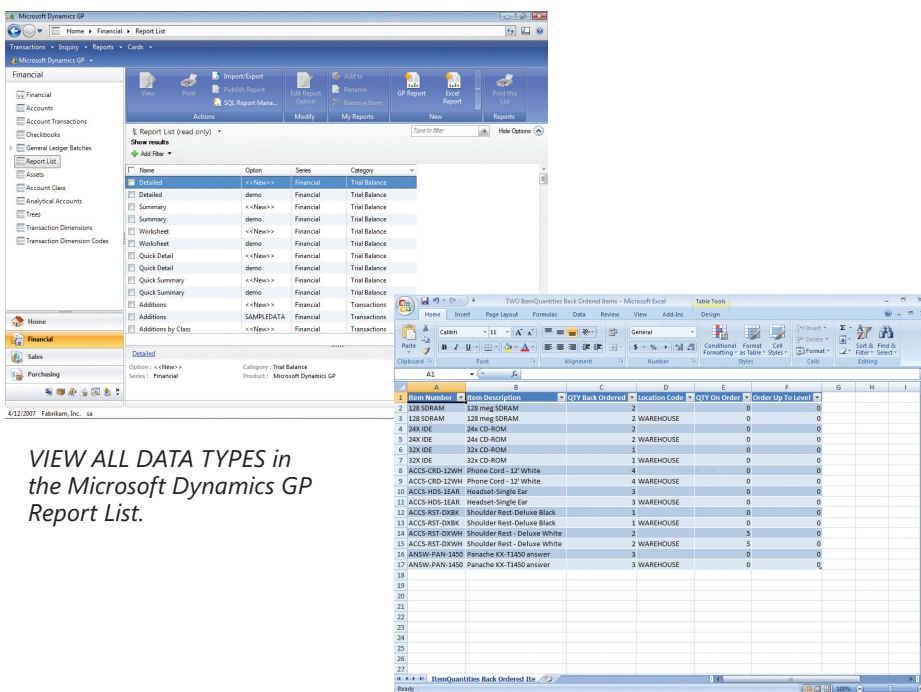
**Analyze data from multiple angles.** Office Excel reports in Microsoft Dynamics GP provide data with refresh capabilities for clients to perform analysis. Analysis Cubes for Office Excel, built on powerful Microsoft SQL Server™ 2005 technologies, enable you to view information in the format you prefer and share it across your organization.

**Refresh data from one location.** Update data in Office Excel without the need to export from Microsoft Dynamics GP. You can then format and share data.

## Report List, SmartLists, and Office Excel in Microsoft Dynamics GP

Put everyone in your organization in touch with vital business information. The Report List in Microsoft Dynamics GP™ provides system-wide access to relevant reports in one easy-to-use list that lets you restrict, find, and perform multiple actions for each report.

When deployed with Microsoft® Office SharePoint® Server 2007, Microsoft Dynamics GP can transform people's ability to access and analyze accurate, updated data in a format that makes sense, whether they work in Microsoft Dynamics GP or another application such as Microsoft Office Excel®, which has report templates based on more than 200 SmartList favorites.



The image shows two overlapping windows. The background window is the 'Report List' in Microsoft Dynamics GP, displaying a table of reports. The foreground window is an Office Excel report titled 'ItemQuantities Back Ordered Items', showing a detailed list of items with their descriptions, quantities, and locations.

| Item Number | Item Description | QTY Back Ordered | Location Code | QTY On Order | Order Up to Level |
|-------------|------------------|------------------|---------------|--------------|-------------------|
| 1           | 128 SDRAM        | 2                | WAREHOUSE     | 0            | 0                 |
| 2           | 128 SDRAM        | 2                | WAREHOUSE     | 0            | 0                 |
| 3           | 24K IDE          | 2                | WAREHOUSE     | 0            | 0                 |
| 4           | 24K IDE          | 2                | WAREHOUSE     | 0            | 0                 |
| 5           | 32K IDE          | 1                | WAREHOUSE     | 0            | 0                 |
| 6           | 32K IDE          | 1                | WAREHOUSE     | 0            | 0                 |
| 7           | ACCS-CRD-12WH    | 4                | WAREHOUSE     | 0            | 0                 |
| 8           | ACCS-CRD-12WH    | 4                | WAREHOUSE     | 0            | 0                 |
| 9           | ACCS-HDS-16AR    | 3                | WAREHOUSE     | 0            | 0                 |
| 10          | ACCS-HDS-16AR    | 3                | WAREHOUSE     | 0            | 0                 |
| 11          | ACCS-RST-DXBK    | 1                | WAREHOUSE     | 0            | 0                 |
| 12          | ACCS-RST-DXBK    | 1                | WAREHOUSE     | 0            | 0                 |
| 13          | ACCS-RST-DXWH    | 2                | WAREHOUSE     | 0            | 0                 |
| 14          | ACCS-RST-DXWH    | 2                | WAREHOUSE     | 0            | 0                 |
| 15          | ANSW-PAN-3450    | 3                | WAREHOUSE     | 0            | 0                 |
| 16          | ANSW-PAN-3450    | 3                | WAREHOUSE     | 0            | 0                 |
| 17          | ANSW-PAN-3450    | 3                | WAREHOUSE     | 0            | 0                 |

*VIEW ALL DATA TYPES in the Microsoft Dynamics GP Report List.*

*NAME, FILTER, AND DATA in Office Excel reports match the SmartList user experience.*



Microsoft Dynamics GP

## FEATURES

## REPORT LIST, SMARTLISTS, AND OFFICE EXCEL

|   |  |
|---|--|
| <b>The Report List</b>                      | <ul style="list-style-type: none"><li>• Get started right away. The Report List functions like all the other navigation lists in Microsoft Dynamics GP, so it's easy to use from the start.</li><li>• View or create Office Excel reports.</li><li>• Modify, view, or create new Report Writer reports.</li><li>• Create or download new Microsoft SQL Server™ Reporting Services reports.</li><li>• Set up views that save the search criteria you have entered.</li><li>• Grant or deny access to the report list.</li><li>• Access all file types from the Report List.</li></ul> |
| <b>SmartList Options and Search Windows</b> | <ul style="list-style-type: none"><li>• Gain more control and flexibility over search capabilities.</li><li>• Use more than 200 SmartList favorites that ship with the product to provide quick access to commonly used data.</li><li>• Add or remove columns that appear in the Favorites list.</li><li>• Export SmartList data to Microsoft Office Word or Office Excel.</li></ul>   |
| <b>Microsoft Office Excel</b>               | <ul style="list-style-type: none"><li>• Provide your staff with more than 200 Office Excel reports that ship with Microsoft Dynamics GP, including the Data Connections and Excel files.</li><li>• View and launch files stored in Microsoft Office SharePoint Server 2007 from within Microsoft Dynamics GP.</li></ul>  |

For more information about Analyze in Microsoft Dynamics GP, visit [www.microsoft.com/dynamics/gp](http://www.microsoft.com/dynamics/gp).